

# The basic facts

How do the emissions of ships and cars really compare?

English summary and conclusions





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Delft, CE Delft, May 2018

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## **Summary**

As a stark illustration of the scale of maritime shipping emissions these are often compared with car emissions, with claims like the following being made:

- 'The sixteen largest ships emit the same amount of CO<sub>2</sub> as all the world's cars.'
- 'The world's seventeen largest ships emit more sulphur than the global car fleet.'
- 'A seagoing container vessel is just as polluting as up to 50 million cars.'

The aim of this concise study is to fact-check these kinds of claims. To this end estimates of the  $CO_2$ ,  $SO_X$  and  $NO_X$  emissions of maritime vessels and cars were established and used to assess the veracity of these claims. The study shows that the majority of such claims are false.

#### CO<sub>2</sub>

The CO<sub>2</sub> emissions of the global car fleet are two to four times higher than those of the maritime fleet and those of a relatively small number of the largest vessels (e.g. sixteen) thus at least an order of magnitude lower than the emissions of the car fleet.

### $NO_x$

Per unit of fuel, ship's engines emit more  $NO_x$  than most car engines. The  $NO_x$  emissions of the maritime fleet are therefore probably higher than those of the global car fleet. It does hold, though, that the  $NO_x$  emissions of the *largest* seagoing vessels are several orders of magnitude lower than those of all cars combined.

#### $SO_x$

The statutory limits for sulphur in shipping fuel are higher than for road-vehicle fuels, in most countries at any rate. In Europe the limit for road-vehicle fuels is 0.001%, whereas the global limit for shipping is 3.5% (to be lowered to 0.5% in 2020). This means it is feasible that the sixteen largest maritime vessels emit just as much  $SO_X$  as 800 million cars. It then needs to be assumed, though, that the ships burn fuel with 3.5% sulphur, while the average sulphur content is a percentage point lower than this limit. This also makes it feasible that a single container vessel emits the same amount of  $SO_X$  as 50 million cars. It must then be assumed, though, that these cars use fuel with a very low sulphur content. The maritime fleet as a whole emits more  $SO_X$  than the global car fleet.

## **Conclusions**

Despite the major uncertainties surrounding car emissions data, it proved feasible to assess the veracity of claims concerning the relative magnitude of the emissions of cars and large maritime shipping vessels.

There is such a big difference between the annual  $CO_2$  emissions of a small number of large seagoing vessels and the annual  $CO_2$  emissions of the global car fleet that the claims in question can be rejected: the annual  $CO_2$  emissions of a small number of large seagoing vessels are indisputably lower.

With respect to  $NO_x$  emissions it can already be concluded on the basis of the emissions of half the car fleet that the annual  $NO_x$  emissions of a small number of large seagoing vessels are in a different ball-park from the annual  $NO_x$  emissions of the global car fleet. The annual  $NO_x$  emissions of a small number of large maritime vessels are indisputably lower.



While there is clearly less difference between the annual  $SO_X$  emissions of a small number of large seagoing vessels and those of the global car fleet, according to our calculations the  $SO_X$  emissions of the car fleet are still higher.

That there is far less difference between the annual  $SO_x$  emissions of a small number of large maritime vessels and those of the global car fleet than in the case of  $CO_2$  and  $NO_x$  emissions can be explained by the fact that the sulphur limits for road-vehicle fuels are far more stringent in many countries than those in force for shipping fuels.

Some of the claims comparing the  $SO_x$  emissions of a small number of large seagoing vessels with a specific number of cars are therefore correct under certain assumptions regarding the sulphur content of petrol and diesel.

It is therefore likely that most claims are made with the aim of getting more stringent sulphur standards introduced for maritime shipping fuel.

The IMO has announced that the fuel standards in force for ships sailing outside Emission Control Areas are to be tightened as of 2020, with the maximum sulphur content then being lowered from 3.5% to 0.5%. Even then, though, this limit will be higher than that in force for road-vehicle fuels in many parts of the world, including the EU.

Ultimately it is to be queried whether a comparison of the emissions of cars and ships is a useful exercise. In our opinion it is far more relevant to compare shipping emissions with the emissions of other modes of cargo transport. In the literature there are various comparisons of the emissions of transport modes per ton-kilometre (examples are provided in Appendix D of the main report). These comparisons can give an indication of the relative magnitude of the footprint of the various modes. This said, though, the only truly robust comparison is for a specific case involving a specific load and allowing for the upstream and downstream transport required to get that load from A to B.

